

Impact Investing

Driving Social Purpose Through Measurable Investment Returns

MAY 24, 2017

KIMPTON HOTEL PALOMAR

2121 P ST NW

WASHINGTON, D.C.

REGISTER NOW!

ENGAGE

with heads of foundations, institutional investors, fund managers, and market analysts on the latest trends in impact investing

TIME	DESCRIPTION
8:30-8:45 AM	Registration & Networking Breakfast
8:45-8:50	Welcome Remarks Christopher P. Skroupa, Founder & Chief Executive Officer, Skytop Strategies
8:50-9:20	Opening Interview Reframing Impact Investing: Meeting Financial Performance Expectations While Investing With Purpose Interviewer: John Shire, Equity Partner, Seyfarth Shaw LLP Interviewee: Fanglu Wang, Senior Managing Director, CITIC Capital Silk Road Fund
9:20-10:00	Panel Discussion Public-Private Partnerships: An Economic Engine That Drives Profitable Outcomes Moderator: Fran Seegull, Executive Director, U.S. Impact Investing Alliance Panelists: Lara Metcalf, Managing Director, Social Finance James Maloney, Vice President, Public Affairs, American Investment Council David Yeh, Former Senior Policy Advisor, The White House
10:00-10:30	Presentation Restoring Balance: Connecting Capitalism and Markets with Main Street Presenter: Martin Whittaker, Chief Executive Officer, JUST Capital
10:30-11:00	Networking Break

TIME	DESCRIPTION
11:00-11:40	<i>Discussion Session</i> The Power of the SDG: How It Might Align Performance and Scale Risk Control Discussants: Georges Dyer, Principal, Intentional Endowments Network Christina Leijonhufvud, Co-Founder & Managing Partner, Tideline Katherine St. Onge, Senior Officer, Investor Relations, Calvert Foundation
11:40-12:10	<i>Presentation</i> Shareholder Engagement: The Role Public Equities Play in Shaping the Impact Investor Sector Co-Presenters: Karen Wawrzaszek, Managing Director, Rockefeller & Co Mariela Vargova, Senior Vice President, Sustainability and Impact Investments, Rockefeller & Co
12:10-1:10	Networking Luncheon
1:10-1:50	<i>Panel Discussion</i> Impact Investing Across Asset Classes: From Governance through Implementation Moderator: Dianne Benner, Managing Director, Appomattox Panelists: Jeannine Jacokes, Chief Executive Officer, Partners for the Common Good Kate Kohler, Principal, Korn Ferry Julie Tanner, Director, Socially Responsible Investing, Christian Brothers Investment Services, Inc.
1:50-2:20	<i>Presentation</i> Emissions Statement: Diversifying Your Portfolio Around a Low-Carbon Economy Presenter: Brian Rice, Portfolio Manager, CalSTRS

TIME	DESCRIPTION
2:20- 2:50	<i>Discussion Session</i> Participating in Climate Change: An Investor's View on Green Bonds and Other Access Vehicles Discussants: Peter Ellsworth, Director, Investor Program, Ceres Brian Rice, Portfolio Manager, CalSTRS Mark Spalding, President, The Ocean Foundation
2:50- 3:30	<i>Panel Discussion</i> The Pivot to Renewable Energy: Optimizing Old Infrastructure to Support Divestiture Moderator: John Shire, Equity Partner, Seyfarth Shaw LLP Panelists: David Dabney, Co-Founder & Chief Executive Officer, StarCore Nuclear David Poole, Co-Founder & Chief Technology Officer, StarCore Nuclear
3:30- 4:00	Networking Break
4:00- 4:40	<i>Panel Discussion</i> The "Hydra" of Emerging Markets Impact Investing: The Dependence on Capital From Developed Countries and How It Challenges Overall Development Moderator: Sally Boulter, Senior Officer, Client Experience & Strategic Development, ImpactAssets Panelists: Fran Seegull, Executive Director, U.S. Impact Investing Alliance

TIME

DESCRIPTION

4:40-5:20	<i>Panel Discussion</i> The Connection Between Philanthropy and Impact: The Next Generation is Shaping a Different Brand to Watch Moderator: Panelists: Jason Ingle, Co-Founder & Managing Partner, Closed Loop Capital Abigail Noble, Chief Executive Officer, The ImPact (<i>Unconfirmed</i>) Carol Pepper, Chief Executive Officer, Pepper International
5:20	Closing Remarks
5:25	Program Adjourns, Networking Reception Begins

⌘ SESSION LEADERS



⌘ DELEGATES



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